



## WEEKLY EQUITY REPORT

04 DEC to 08 DEC 2017

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- On the macro front, global ratings agency Standard & Poor's Ratings Services affirmed its 'BBB-' long-term and 'A-3' short-term sovereign credit ratings on the Republic of India. The outlook remains stable. The ratings on India reflect the country's sound external profile and improved monetary credibility. The announcement was made after market hours on Friday, 24 November 2017.
- India's gross domestic product (GDP) growth recovered to 6.3% in quarter ended September 2017 from a low of 5.7% recorded in the previous quarter ended June 2017. Quarterly GVA at basic price at constant (2011-12) prices improved 6.1% in Q2 of 2017-18, showing improvement in growth from 5.6% in Q1 of 2017-18. The GDP growth stood at 6% in April-September 2017, compared with 7.7% recorded in the corresponding period last year. The data was released by government on Thursday, 30 November 2017.
- Auto stocks declined. Tata Motors (down 6.07%) and Mahindra & Mahindra (down 1.77%), edged lower. Among two-wheeler makers, Hero MotoCorp (down 1.31%) and Bajaj Auto (down 2.44%), declined.
- India's fiscal deficit at the end of October hit 96.1% of the budget estimate for 2017-2018. In absolute terms, the fiscal deficit -- the difference between expenditure and revenue -- was Rs 5.25 lakh crore during April-October of 2017-2018, according to data of the Controller General of Accounts (CGA) announced on Thursday, 30 November 2017. During the same period of 2016-2017, the deficit stood at 79.3% of the target

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32832.94	33679.24	-2.51%
NIFTY	10121.80	10389.70	-2.58%
MIDCAP	16575.27	16934.32	-2.12%
SMLCAP	18017.48	18024.55	-0.04%
METAL	13659.44	14228.94	-4.00%
OIL&GAS	15693.15	16120.24	-2.65%
AUTO	24954.73	25328.36	-1.48%
TECK	5993.46	6171.83	-2.89%
BANKEKX	28436.34	29221.44	-2.69%
IT	10592.78	10936.58	-3.14%
FMCG	10284.44	10357.87	-0.71%
HC	13855.99	14056.60	-1.43%
PSU	9048.77	9347.74	-3.20%
CD	21254.77	21404.39	-0.70%
POWER	2288.70	2326.03	-1.60%
CG	18342.77	18427.47	-0.46%
REALTY	2397.03	2385.67	0.48%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24231.59	23557.99	2.86%
NASDAQ	6847.59	6889.16	-0.60%
FTSE	7300.49	7409.64	-1.47%
NIKKEI	22819.03	22550.85	1.19%
HANGSENG	29074.24	29866.32	-2.65%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Videocon Industries	16.1	25.29
Religare Enterprises	58.5	22.26
Hathway Cable & Data	41.95	20.72
L&T Technology Serv	1099.35	18.34
Den Networks Ltd.	100.45	10.99

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Transmission L	174.25	-13.31
Reliance Naval	38.95	-11.58
Indo Count Inds.	114	-11.15
Ujjivan Financial	376	-9.41
Reliance Com	12.36	-8.44

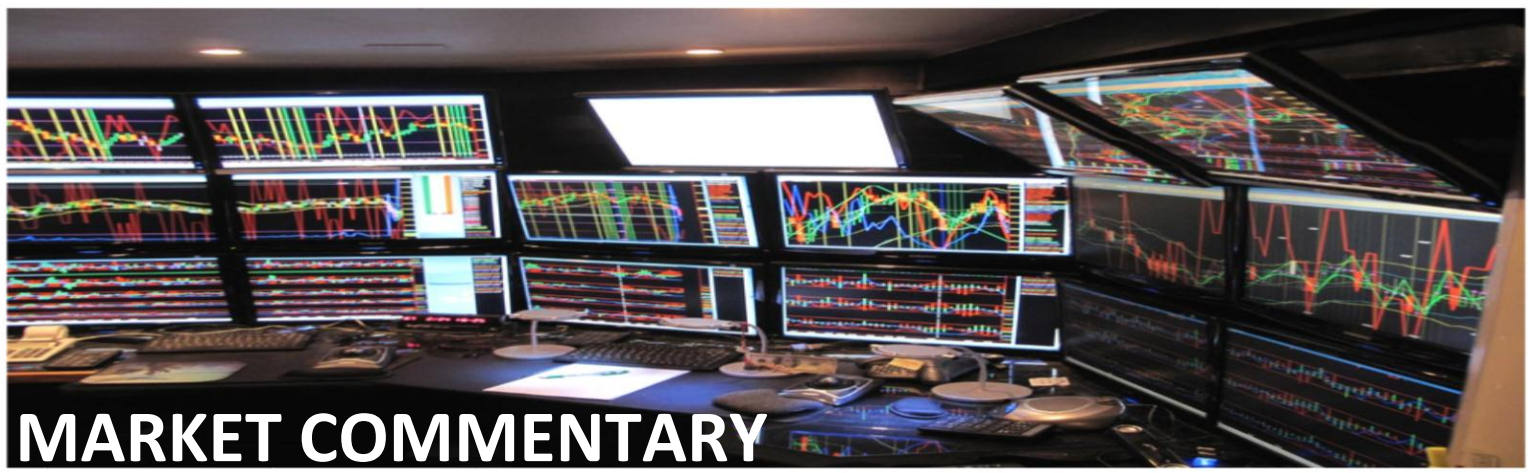


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10156	10208	10299	10351	10442	10494	10585

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10066	9475	8786	8350



# MARKET COMMENTARY

In the week ended on Friday, 1 December 2017, the Sensex fell 846.30 points, or 2.51%, to settle at 32,832.94. The Nifty 50 index fell 267.90 points, or 2.58%, to settle at 10,121.80.

The S&P BSE Mid-Cap index fell 177.05 points, or 1.05%, to settle at 16,757.27. The S&P BSE Small-Cap index fell 7.07 points, or 0.04%, to settle at 18,017.48.

Trading for the week began on a dull note. Key benchmark indices logged small gains on Monday, 27 November 2017, after languishing in negative zone for most part of the trading session. The barometer index, the S&P BSE Sensex, rose 45.20 points or 0.13% to settle at 33,724.44. The Nifty 50 index rose 9.85 points or 0.09% to settle at 10,399.55.

For the next week Nifty likely to trade in the range between 10156-10585

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Maruti Suzuki	8,607.55
DLF Ltd.	226.40
Vakrangee	713.65
Procter & Gamble	9,494.90
Biocon	446.55

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
New India Assurance	619.60
Lupin	814.15
Glenmark Pharma	554.75
5Paisa Capital	315.45
Lycos Internet	5.52

## FII ACTIVITY

DATE	FIGURES IN CRORE
27/11	-424.77
28/11	+12.24
29/11	-859.27
30/11	-1500.76
01/12	+306.11
<b>NET</b>	<b>-2466.45</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
27/11	+69.40
28/11	-428.15
29/11	+771.01
30/11	+1202.57
01/12	+176.19
<b>NET</b>	<b>+1791.02</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RAMCOSYS	B	493	520
LT	B	1215	1250
KASORAM	B	137	144
SPARC	B	455	480
JUBILANT IND	B	255	280

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Apcotex Ind	486
Escorts	688.9
Rupa and Comp	460.55
Rane Holdings	1789.75
Margo Finance	13.8

Buy on dips & Sell on rise with Stop-loss of 3%





## BOARD MEETING AND RESULTS THIS WEEK:

### 04 DECEMBER:

- ALPHAGEO, ESSARSEC, GPTINFRA, LUMAXTECH, NESTLEIND, SHREEPUSHK

### 05 DECEMBER:

- BLUECHIPT, DISHTV, HARMALYA, INDOWIND, KEL, LUXIND, NIPPOBATTERY, RUCHIINFRA,

### 06 DECEMBER:

- ADORWELD, ARSHIYA, KISAN, KRIINFRA, TNPETRO, WINTAC

### 07 DECEMBER:

- BPL, CENTERAC, HOTELEELA, JETAIRWAYS, LOYALTEX, MERCANTILE, RAVALSUGAR,

### 08 DECEMBER:

- AJMERA, APOORVA, ASIANOI, BAJAJST, BHARATWIRE, CYBARMAT, GLOBALVECT, JAYSHREETEA, MAINALIND,



# WOMEN Desk

‘Ramavat House’ E-15 Saket Nagar , Indore-452018

Call: 0731-4097170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

## DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.